



GOOD MORNING  
Have Good Trading Day

MONDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PLUSE

### INDIAN INDICES

| NAME   | CMP   | NET CH. | %     |
|--------|-------|---------|-------|
| SENSEX | 28121 | +46     | +0.17 |
| NIFTY  | 8513  | +19     | +0.23 |

### INDIAN ADR'S

| SYMBOL    | CLOSE | GAIN/ LOSS % |
|-----------|-------|--------------|
| DRREDDY   | 53.10 | +1.92        |
| HDFCBANK  | 57.00 | +2.41        |
| ICICIBK   | 12.13 | +1.08        |
| INFY      | 34.57 | +1.17        |
| TATAMOTOR | 45.21 | +0.20        |
| WIPRO     | 12.12 | +9.58        |

### FII AND MF ACTIVITY

| SYMBOL                 | In Crs. |
|------------------------|---------|
| FIIs Eq (Provisional)  | 1099.93 |
| FIIs Index Future      | -848.13 |
| FIIs Index Options     | 527.08  |
| FIIs Stock Future      | 1205.94 |
| FIIs Stock Options     | 13.17   |
| DII's Eq (Provisional) | -716.91 |

### CURRENCY

|            |             |
|------------|-------------|
| RBI RATE   | 16-JAN-2015 |
| RUPEE - \$ | 61.8933     |
| EURO       | 72.0067     |
| YEN 10     | 53.0800     |
| GBP        | 93.9231     |

## MARKET PLUSE

### GLOBAL INDICES

| NAME      | CMP   | NET CH. | %     |
|-----------|-------|---------|-------|
| DOW       | 17511 | +190    | +1.10 |
| NASDAQ    | 4634  | +63     | +1.39 |
| NIKKEI    | 16957 | +93     | +0.56 |
| HANG SENG | 23907 | -195    | -0.81 |
| SGX NIFTY | 8575  | +55     | +0.65 |

### WORLD COMMODITIES

| FUTURE      | U\$\$  | CHANGES % |
|-------------|--------|-----------|
| GOLD        | 1277.0 | +0.10     |
| SILVER      | 17.650 | -0.100    |
| CRUDE       | 48.68  | -0.45     |
| COPPER      | 2.6050 | -0.0120   |
| NATURAL GAS | 2.990  | -0.097    |

### WORLD EVENTS

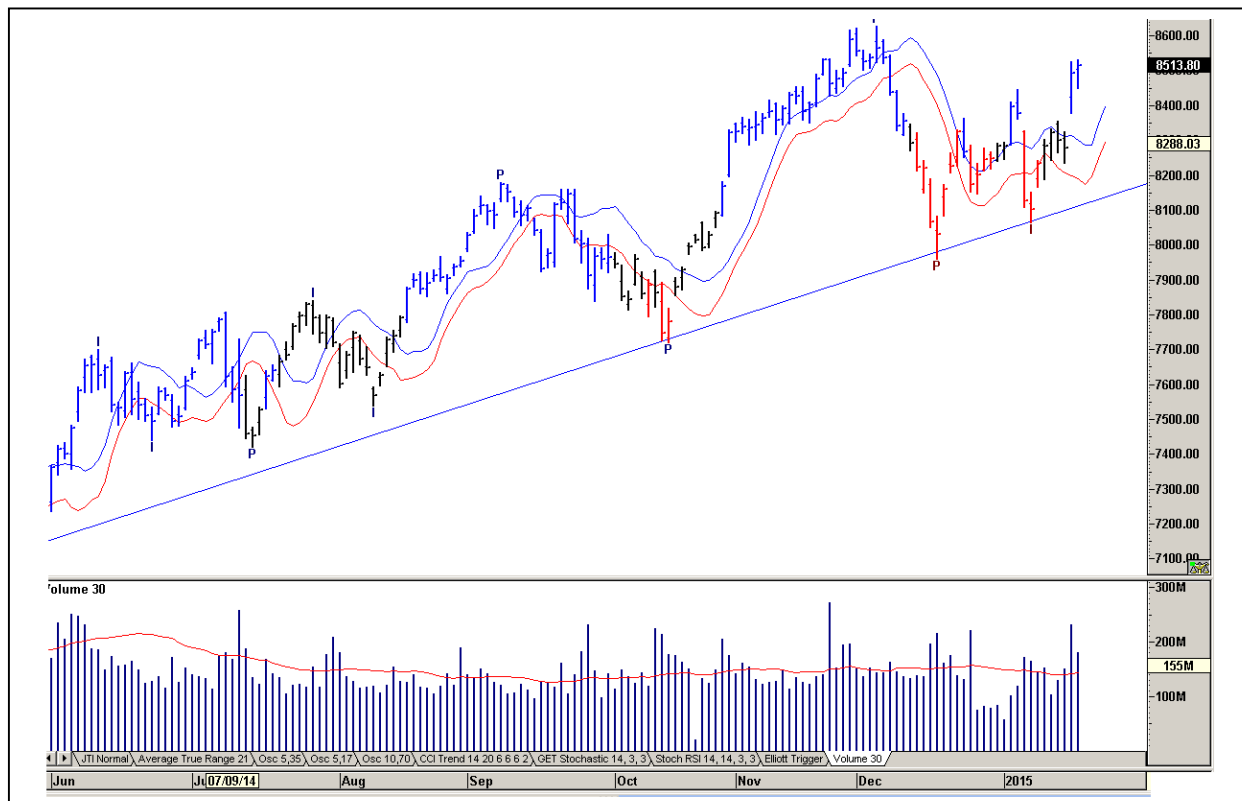
- US: NIL
- UK: Rightmove HPI m/m

## TOP STORY

- Asian Paints' Rs 1700 Cr Vizag Plant Gets Nod. Andhra Pradesh Government has cleared the "administrative hurdles" for the project – ET
- Airtel Business, the enterprise services arm of Bharti Airtel, is targeting a major slice of the Rs 400-500 Cr video collaboration market.
- NTPC signs a term loan agreement for Rs 10000 Cr with SBI
- Wipro Q3 IT Services Revenue At `11,344 Cr Vs `10,923 Cr (QoQ). EBIT At `2,470 Cr Vs `2,402.3 Cr (QoQ)
- Reliance Ind Q3 Cons Net Profit At `5,256 Cr Vs `5,972 Cr (QoQ) Cons Net Sales At `93,528 Cr Vs `1.09 Lakh Cr (QoQ)
- Reliance Cap eyes Goldman MF biz in India – Mint
- Piramal Enterprise has acquired US-based Coldstream Laboratories for \$30.6 million in an all-cash transaction – BSE



## NIFTY CHART



## MARKET COMMENTARY

Indian equity markets closed with moderate gains in Friday's trade. The sentiments were on optimistic note after report released showed that India's trade deficit narrowed to 10-month low at \$9.43 billion in month of December as compared to \$16.86 billion in November. Traders were seen piling positions in Consumer Durables, Capital Goods and Power stocks while selling was witnessed in IT and TECK sector stocks. For Today's trade Nifty likely to trade in the range between 8540 - 8565 in the upper side and 8470 – 8450 in the lower.

### MARKET LEVELS

|       | CMP  | SUPPORT LEVELS |      |      |      | RESISTANCE LEVELS |      |      |      |
|-------|------|----------------|------|------|------|-------------------|------|------|------|
| NIFTY | 8513 | 8470           | 8450 | 8430 | 8410 | 8540              | 8565 | 8580 | 8620 |



### FUTURES CORNER

| SCRIPS | CLOSE  | SUPPORT   | TARGET |     | REMARKS      |
|--------|--------|-----------|--------|-----|--------------|
|        |        | STOP LOSS | T1     | T2  |              |
| NTPC   | 141    | 139       | 144    | 147 | TRADING CALL |
| ZEEL   | 386.05 | 382       | 396    | 407 | TRADING CALL |
| NMDC   | 135.7  | 134       | 139    | 142 | TRADING CALL |

### EQUITY CORNER

| SCRIPS | CLOSE  | SUPPORT   | TARGET |      | REMARKS      |
|--------|--------|-----------|--------|------|--------------|
|        |        | STOP LOSS | T1     | T2   |              |
| JSWHL  | 1004.2 | 992       | 1045   | 1065 | TRADING CALL |
| ROLTA  | 106.25 | 103       | 111    | 119  | TRADING CALL |

### DELIVERY BASED CALL / INVESTMENT CALL

| SCRIPS | CMP | SUPPORT   | TARGET |    | REMARK |
|--------|-----|-----------|--------|----|--------|
|        |     | STOP LOSS | T1     | T2 |        |
|        |     |           |        |    |        |

### BULK DEALS (BSE)

| SCRIP     | CLIENT NAME            | BUY/SELL | QUANTITY  | PRICE |
|-----------|------------------------|----------|-----------|-------|
| MAHINDCIE | INDIA VALUE FUND III A | S        | 3,555,000 | 225.7 |
| SHLAKSHMI | IFCI LIMITED           | S        | 150,000   | 3.44  |
|           |                        |          |           |       |

### BULK DEALS (NSE)

| SCRIP      | CLIENT NAME              | BUY/SELL | QUANTITY | PRICE  |
|------------|--------------------------|----------|----------|--------|
| MAHINDCIE  | INDIA VALUE FUND III - A | SELL     | 2221000  | 227.29 |
| SURYAROSNI | VLS FINANCE LTD          | BUY      | 365685   | 115.72 |
|            |                          |          |          |        |

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

WOCKPHARMA, HDIL



| NIFTY 50 STOCKS: SUPPORT & RESISTANCE |         |           |           |             |              |              |
|---------------------------------------|---------|-----------|-----------|-------------|--------------|--------------|
| Symbol                                | Close   | Support 1 | Support 2 | Pivot Point | Resistance 1 | Resistance 2 |
| ACC                                   | 1518.35 | 1502.27   | 1486.18   | 1515.58     | 1531.67      | 1544.98      |
| AMBUJACEM                             | 240.45  | 236.90    | 234.45    | 239.50      | 241.95       | 244.55       |
| ASIANPAINT                            | 843.45  | 835.97    | 828.48    | 847.48      | 854.97       | 866.48       |
| AXISBANK                              | 514.80  | 511.10    | 507.40    | 516.30      | 520.00       | 525.20       |
| BAJAJ-AUTO                            | 2420.15 | 2395.30   | 2370.45   | 2418.65     | 2443.50      | 2466.85      |
| BANKBARODA                            | 1080.85 | 1073.62   | 1066.38   | 1085.78     | 1093.02      | 1105.18      |
| BHARTIARTL                            | 342.85  | 337.30    | 331.75    | 344.65      | 350.20       | 357.55       |
| BHEL                                  | 273.85  | 267.38    | 260.92    | 271.12      | 277.58       | 281.32       |
| BPCL                                  | 662.95  | 652.30    | 645.30    | 662.60      | 669.60       | 679.90       |
| CAIRN                                 | 231.85  | 228.93    | 226.02    | 232.92      | 235.83       | 239.82       |
| CIPLA                                 | 647.35  | 640.90    | 634.45    | 645.45      | 651.90       | 656.45       |
| COALINDIA                             | 379.05  | 368.77    | 358.48    | 374.68      | 384.97       | 390.88       |
| DLF                                   | 146.25  | 142.42    | 138.58    | 146.88      | 150.72       | 155.18       |
| DRREDDY                               | 3285.80 | 3246.37   | 3206.93   | 3270.68     | 3310.12      | 3334.43      |
| GAIL                                  | 424.95  | 420.30    | 415.65    | 424.15      | 428.80       | 432.65       |
| GRASIM                                | 3636.50 | 3601.93   | 3567.37   | 3649.67     | 3684.23      | 3731.97      |
| HCLTECH                               | 1639.00 | 1595.00   | 1551.00   | 1619.55     | 1663.55      | 1688.10      |
| HDFC                                  | 1194.55 | 1187.37   | 1180.18   | 1198.18     | 1205.37      | 1216.18      |
| HDFCBANK                              | 1001.35 | 994.97    | 988.58    | 1004.93     | 1011.32      | 1021.28      |
| HEROMOTOCO                            | 2897.70 | 2869.33   | 2840.97   | 2919.67     | 2948.03      | 2998.37      |
| HINDALCO                              | 138.55  | 136.40    | 134.25    | 139.90      | 142.05       | 145.55       |
| HINDUNILVR                            | 941.05  | 928.37    | 915.68    | 937.68      | 950.37       | 959.68       |
| ICICIBANK                             | 353.85  | 349.33    | 344.82    | 351.97      | 356.48       | 359.12       |
| IDFC                                  | 166.35  | 164.75    | 163.15    | 167.20      | 168.80       | 171.25       |
| INDUSINDBK                            | 831.85  | 817.48    | 803.12    | 827.67      | 842.03       | 852.22       |
| INFY                                  | 2118.30 | 2100.20   | 2082.10   | 2130.10     | 2148.20      | 2178.10      |
| ITC                                   | 360.10  | 355.65    | 351.20    | 358.80      | 363.25       | 366.40       |
| JINDALSTEL                            | 150.85  | 148.30    | 145.75    | 151.30      | 153.85       | 156.85       |
| KOTAKBANK                             | 1395.35 | 1383.57   | 1371.78   | 1391.78     | 1403.57      | 1411.78      |
| LT                                    | 1591.75 | 1563.83   | 1535.92   | 1587.92     | 1615.83      | 1639.92      |
| LUPIN                                 | 1428.05 | 1420.03   | 1412.02   | 1434.02     | 1442.03      | 1456.02      |
| M&M                                   | 1304.60 | 1281.82   | 1259.03   | 1297.33     | 1320.12      | 1335.63      |
| MARUTI                                | 3616.60 | 3597.43   | 3578.27   | 3611.22     | 3630.38      | 3644.17      |
| NMDC                                  | 135.40  | 133.27    | 131.13    | 134.73      | 136.87       | 138.33       |
| NTPC                                  | 140.40  | 138.57    | 136.73    | 140.18      | 142.02       | 143.63       |
| ONGC                                  | 347.10  | 342.97    | 338.83    | 347.48      | 351.62       | 356.13       |
| PNB                                   | 205.05  | 203.28    | 201.52    | 206.27      | 208.03       | 211.02       |
| POWERGRID                             | 147.35  | 142.45    | 137.55    | 145.70      | 150.60       | 153.85       |
| RELIANCE                              | 869.70  | 856.17    | 842.63    | 865.58      | 879.12       | 888.53       |
| SBIN                                  | 315.45  | 312.27    | 309.08    | 316.28      | 319.47       | 323.48       |
| SSLT                                  | 193.25  | 190.53    | 187.82    | 192.72      | 195.43       | 197.62       |
| SUNPHARMA                             | 849.75  | 832.50    | 815.25    | 843.45      | 860.70       | 871.65       |
| TATAMOTORS                            | 525.75  | 520.17    | 514.58    | 527.98      | 533.57       | 541.38       |
| TATAPOWER                             | 82.70   | 81.53     | 80.37     | 82.27       | 83.43        | 84.17        |
| TATASTEEL                             | 383.40  | 377.97    | 372.53    | 381.73      | 387.17       | 390.93       |
| TCS                                   | 2532.15 | 2495.97   | 2459.78   | 2520.48     | 2556.67      | 2581.18      |
| TECHM                                 | 2816.95 | 2785.05   | 2753.15   | 2802.50     | 2834.40      | 2851.85      |
| ULTRACEMCO                            | 3070.10 | 3030.58   | 2991.07   | 3085.27     | 3124.78      | 3179.47      |
| WIPRO                                 | 555.05  | 550.83    | 546.62    | 557.12      | 561.33       | 567.62       |
| ZEEL                                  | 385.85  | 372.97    | 360.08    | 380.38      | 393.27       | 400.68       |



## CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 1198/2014:- Face Value Split - BANKBARODA from Rs. 10 to Rs. 2 wef Jan 22, 2015

NSE Circular Ref.No.: 1197/2014:- Face Value Split – CORPBANK from Rs.10 to Rs2 wef 22, 2015

NSE Circular Ref. No : 098/2014:- Adjustment of F&O contracts in the security BANKBARODA. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 5. The revised market lot would be 1250 wef January 22, 2015

NSE Circular Ref.No.: 38/2015:- Face Value Split – RSSOFTWARE from Rs.10 to Rs. 5 wef Jan 21, 2015

NSE Circular Ref.No.: 52/2015:- Face Value Split -TATACOFFEE from Rs. 10 to Rs. 1 wef January 23, 2015

NSE Circular Ref.No.: 63/2015:- Listing of Equity Shares of Dhunseri Tea & Industries Limited pursuant to Scheme of Arrangement wef JAN 20, 2015

NSE Circular Ref.No.: 63/2015:- Listing of Equity Shares of Camlin Fine Science Ltd (CAMLINFINE) wef JAN 20, 2015

### BOARD MEETINGS

| COMPANY NAME | DATE      | PURPOSE                                       | RS. PER SH. |
|--------------|-----------|-----------------------------------------------|-------------|
| CLNINDIA     | 19-Jan-15 | 2nd Interim Dividend                          | 140         |
| RSSOFTWARE   | 21-Jan-15 | Dividend/ Face Value Split From Rs 10 To Rs 5 |             |
| WIPRO        | 22-Jan-15 | Interim Dividend                              | 5           |
| CORPBANK     | 22-Jan-15 | Face Valus Split From Rs 10/- To Rs 2/-       |             |
| BANKBARODA   | 22-Jan-15 | Face Valus Split From Rs 10/- To Rs 2/-       |             |
| SYMPHONY     | 22-Jan-15 | Interim Dividend                              |             |
| TATACOFFEE   | 23-Jan-15 | Face Value Split From Rs 10/- To Re 1/-       |             |
| CANFINHOME   | 23-Jan-15 | Rights 3:10 @ Premium Rs 440/- Per Share      |             |
| MINDTREE     | 23-Jan-15 | Interim Dividend                              |             |
| SASKEN       | 23-Jan-15 | Interim Dividend                              |             |
| BEL          | 28-Jan-15 | Interim Dividend                              |             |
| SUPREMEIND   | 28-Jan-15 | Interim Dividend                              |             |
| HATSUN       | 29-Jan-15 | Interim Dividend                              |             |
| PERSISTENT   | 29-Jan-15 | Interim Dividend                              |             |
| MRF          | 4-Feb-15  | Annual General Meeting/ Dividend              | 44          |
| HCLTECH      | 4-Feb-15  | Interim Dividend                              |             |
| WALCHANNAG   | 5-Feb-15  | Annual General Meeting / Dividend             | 0.4         |
| TVSMOTOR     | 6-Feb-15  | Interim Dividend                              |             |
| SUNCLAYLTD   | 9-Feb-15  | Interim Dividend                              |             |
| GODREJCP     | 12-Feb-15 | Interim Dividend                              |             |
|              |           |                                               |             |
|              |           |                                               |             |

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1240/\$1204 & Resistance = \$1299/\$1332.
- Crude oil range->\$53 to \$43.
- U.S. Stocks Rise as Energy Rally Offsets Swiss Fallout:- U.S. stocks climbed, after a five-day decline in the Standard & Poor's 500 Index, as gains in energy shares and a jump in [consumer confidence](#) overshadowed fallout from the Swiss currency shock.
- China's Stocks Cap Longest Weekly Winning Streak Since 2007:- [China's stocks](#) rose, sending the benchmark index to its longest weekly winning streak in almost eight years, amid speculation the government will take more steps to boost economic growth.
- Consumer Sentiment in U.S. Surges to 11-Year High:- [Consumer confidence](#) jumped in January to the highest level in 11 years as steady job gains and plunging gas prices brightened the outlook for U.S. households.
- Gold Climbs to Four-Month High as Open Interest Surges: - Gold prices jumped to the highest since September after holdings in [New York](#) contracts gained by the most in five years.

## TRENDS & OUTLOOK – DATE: 19- Jan - 2015

### PRECIOUS METALS:

| COMMDITY (MCX) | S2    | S1    | PIVOT POINT | R1    | R2    |
|----------------|-------|-------|-------------|-------|-------|
| GOLD (Feb)     | 26700 | 27210 | 27555       | 27970 | 28366 |
| SILVER (Mar)   | 36300 | 37500 | 38700       | 40401 | 41700 |

### BASE METALS

| COMMDITY (MCX) | S2     | S1     | PIVOT POINT | R1     | R2     |
|----------------|--------|--------|-------------|--------|--------|
| COPPER (Feb)   | 340    | 347    | 354         | 362    | 369    |
| ZINC (Jan)     | 123.45 | 126.30 | 128.25      | 131.20 | 133.45 |
| LEAD (Jan)     | 106    | 109.20 | 112.55      | 116.40 | 119    |
| NICKEL (Jan)   | 855    | 884    | 903         | 927    | 948    |

### ENERGY

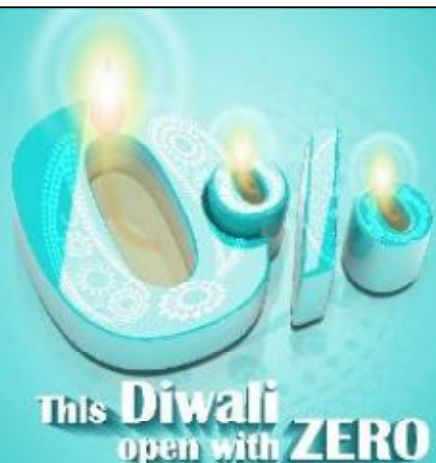
| COMMDITY (MCX)    | S2   | S1   | PIVOT POINT | R1   | R2   |
|-------------------|------|------|-------------|------|------|
| CRUDE OIL (Feb)   | 2745 | 2865 | 2975        | 3130 | 3270 |
| NATURAL GAS (Jan) | 178  | 184  | 193         | 201  | 210  |

### DATE TALKS : TODAY'S ECONOMIC DATA :

German Buba Monthly Report.

U.S. Bank Holiday: - US banks will be closed in observance of Martin Luther King Day;

Usual Effect: - Low liquidity and irregular volatility.



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